

March 11th, 2026

Ahlstrom Supply Chain Update

Dear Valued Customer,

Recent geopolitical developments in the Middle East have raised questions about potential impacts on global markets and supply chains. We would therefore like to provide a brief update regarding our current assessment and potential implications for our delivery capabilities.

We are monitoring the situation closely and proactively assessing potential risks through our established supply chain monitoring processes. This includes reviewing logistics corridors, upstream suppliers, and relevant sourcing markets.

Based on our current assessment, we do not see any direct impact on our ability to deliver. Our supply chains are diversified and designed to be resilient. Through multi-sourcing strategies, strategic safety stocks, and close coordination with key suppliers, we have mitigation measures in place that allow us to respond flexibly to changing conditions.

At the same time, demand across several product categories remains strong. To support reliable planning and delivery performance, we strongly encourage customers to share updated forecasts and place and confirm orders as early as possible. Early order placement enables us to secure the necessary production capacity and maintain our delivery performance.

We will continue to monitor developments closely. Should material risks arise, we will implement appropriate countermeasures and keep you informed.

We remain committed to supporting your operations and ensuring continuity of supply.

If you have any questions, please do not hesitate to contact your local Sales Manager or our Customer Service team.

Kind regards,

Tonia Showers

Head of Sales, Lab & Life Science America's
Filtration & Life Science Division
Ahlstrom